Sustainable Healthcare Real Estate Investments

DCL
EQUITY PARTNERS INC.

Sustainable Green Real Estate
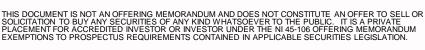
Medical Real Estate

Preferred Investor returns

Healthcare investment participation

➢ 7.5% Preferred annual return.

➢ 37.5 % ROI over five year holding period.

➢ Security of Real Estate in the healthcare field

➢ Participation in sustainable green real estate.

➢ Planned exit strategy with profit participation.

DCL is pushing the envelope in Sustainable Green Healthcare real estate. Through its development portfolio investors participate in highly engineered medical office buildings that are soon to set the standard for healthcare design and operating efficiency in North America.

SUMMARY OF THE OFFERING

ISSUERS DCL Healthcare Properties (1) Ltd. The (Corporation)

DEVELOPER DCL Equity Partners Inc.

ISSUE Private Placement for Accredited Investor or the Eligible Investor under the NI 45-106 Offering Memorandum Exemptions to Prospectus Requirements contained in applicable securities legislation. Common Shares

ISSUE SIZE **Maximum** $ 25,000,000.00 - $1,000 per 1 Common Share – Voting

USE OF PROCEEDS Construction and ownership of up to three (3) highly energy efficient healthcare buildings in Canada in growth oriented communities.

PREFERENTIAL RETURN 7.5% Per Annum
37.5%. (7.5% x 5 years) return on investment over holding period.

ADDITIONAL REVENUE POTENTIAL Revenue sharing in the potential energy efficiency and renewable energy initiatives like Provincial Solar FIT programs.

PLANNED EXIT STRATEGY & PROFIT PARTICIPATION 100% of original capital invested returned to investor, plus 50% of the capital appreciation of the projects value shared pro-rata to Common Shareholders.

SECURITY REAL ESTATE **-** Healthcare real estate is the best asset class in commercial real estate globally.

Contact your advise or DCL Equity Partners to learn more

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